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**Institute for Responsible Housing Preservation**

**Preserving Affordable Housing Forum: A Look Forward**

**The Roosevelt Hotel – January 16, 2019**

**8:00 AM—9:00 AM Breakfast and Registration**

**9:00 AM—10:00 AM Private Equity in Affordable Housing Deals**

***Moderator: Aaron Yowell***

***Darga/Davis/Gropper/Harrison/Plattner***

Volume cap scarcity and increased attention to serving a wider range of incomes have pushed developers to innovate new models for project equity.  Private equity investors, fund managers, affordable housing developers and government leaders will discuss the challenges and opportunities for new structures using real world examples and examining new tools, including Opportunity Zones.

**10:00 AM—11:00 AM Equity and Debt: Financing Your Deal**

***Moderator: Alex Viorst***

***Garland/Gillespie/Maxwell/Napolitano***

Debt and equity providers will provide an update on the trends in the marketplace, including equity pricing predictions, interest rates, investor outlook/concerns and FHA.

**11:00 AM—11:15 AM Networking Break**

**11:15 AM—12:15PM**

**Stepped Up Lead Based Paint Evaluation and Enforcement**

***Moderator: Richard Price***

***Santa/Sarett***

HUD Secretary Carson has made lead-based paint inspection and remediation one of his top priorities.  At the same time New York City has taken a renewed interest in possibly stiffening requirements.  We will discuss requirements with renewed focus, and basics of complying with Federal lead paint notices to tenants, and lead paint remediation and documentation.

**12:15 PM—1:15 PM Complimentary Luncheon**

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**1:15 PM—1:30 PM Special Guest Speaker, Chuck Edson**

**1:30 PM—2:30 PM New York State/New York City Housing Officials**

***Moderator: Deborah VanAmerongen***

***Froehlich/Koepnick/LaBotz/Monaghan/Sokolow***

Senior state and city housing officials discuss how these innovative agencies in New York are working to preserve vital affordable housing using creative financing structures.

**2:30 PM—3:30PM Preservation Transactions: Getting It Done!**

***Moderators: John Kelly and Joe Lynch***

***Walsh/Williams***

A candid discussion of doing deals in New York and elsewhere in the current environment. Discussion points include structuring a preservation transaction and a review of the key issues in preserving the aging federal and state assisted housing portfolio.

**3:30 PM—3:45 PM Networking Break**

**3:45PM—5:00PM Washington DC Update**

***Moderator: Steve Wallace***

***Flaherty/Gasson/Soroka/Sussman***

A comprehensive review of affordable housing and tax legislative and policy initiatives on Capitol Hill and HUD, including fixing the 4% LIHTC, 2019 HUD appropriations, Section 8 renewals and RAD.

**5:00PM—6:30 PM Networking Reception**

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***Co-Chairs***

**Stephen J Wallace, Nixon Peabody LLP**

**John Kelly, Nixon Peabody LLP**

**Joseph Lynch, Nixon Peabody LLP**

***Invited Speakers***

**Kim Darga, NYC Department of Housing Preservation and Development**

**Lisa Davis, PGIM Financial**

**Charles L Edson, Nixon Peabody LLP**

**Timothy Flaherty, Flaherty Salmin CPAs**

**Rich Froehlich, HDC**

**Sarah Garland, CBRE**

**David Gasson, Boston Capital**

**Jim Gillespie, Bellwether Enterprise Real Estate Capital**

**Rick Gropper, Camber Property Group LLC**

**Louis A Harrison, Belveron Partners**

**Rebecca Koepnick, New York Homes & Community Renewal**

**Kerry LaBotz, NYC Department of Housing Preservation and Development**

**Thomas Maxwell, RBC Capital Markets**

**Myles Monaghan, New York Homes & Community Renewal**

**Steve Napolitano, Boston Financial Investment Management**

**Josh Plattner, Jonathan Rose Companies**

**Richard M Price, Nixon Peabody LLP**

**Dean J Santa, NY/NJ Multifamily Asset Management**

**Josh Sarett, ALC Environmental   
Arden Sokolow, New York City Housing Authority**

**Kathie Soroka, Nixon Peabody LLP**

**Monica Sussman, Nixon Peabody LLP**

**Deborah VanAmerongen, Nixon Peabody LLP**

**Alex Viorst, PGIM Financial**

**Dave Walsh, JP Morgan Chase**

**Carolyn Williams, NYC, Department of Housing Preservation and Development**

**Aaron Yowell, Nixon Peabody LLP**