

INSTITUTE FOR RESPONSIBLE HOUSING PRESERVATION Affordable Housing Preservation Symposium

Four Seasons Las Vegas – September 21-22, 2023

Day One – Thursday, September 21, 2023 7:30 AM – Registration and Continental Breakfast

8:30 AM - 9:30 AM Washington Update

Moderator: Wallace

Our Capitol Hill and HUD experts will present a comprehensive review of affordable housing, tax credit and policy updates, MTM rent increase implementation, FY 2024 appropriations legislation, and other emerging preservation trends.

9:30 AM - 10:30 AM Navigating HUD's Green and Resilient Retrofit Program ("GRRP")

Moderator: Cushman

Our experts will provide an in-depth overview of the GRRP eligibility criteria, funding levels, and requirements of this new green program.

10:30 AM - 10:45 AM Networking Break

10:45 AM - 11:45 AM Financing your Preservation Deal

Moderator: Viorst

Debt providers will update us on the trends and new products in the 2023 marketplace, including interest rates, lender requirements, and pricing. Also, a developer will discuss the benefits of using 501(c)(3) tax exempt financing.

11:45 AM – 1:15 PM Rental Assistance Demonstration Program (RAD) Developer's Roundtable Moderator: Altidor, Mitchell, VanAmerongen

During this roundtable we will discuss latest RAD guidance and other tools HUD is making available to preserve older public housing, including Section 18. Our experts will share insights into the issues developers confront when partnering with public housing agencies, including joint venturing and navigating the RAD/Section 18 approval process. Several developers who have successfully completed RAD and/or Section 18 conversions will share lessons learned. In addition, the realities of managing former public housing sites post-RAD conversion will be covered.

6:00 PM - 7:30 PM Networking Reception

Join all faculty and attendees at a networking reception.



Day Two – Friday, September 22, 2022 8:00 AM – Registration and Continental Breakfast

9:00 AM - 10:15AM HUD Multifamily Update

Moderator: Randy Kelly

An in-depth discussion of Section 8 renewal options, Chapter 9 policy changes, and NSPIRE inspection protocols.

10:15 AM – 11:15 AM New Players in Affordable Housing

Moderator: Lynch

The federally assisted affordable housing portfolio has attracted new entrants including institutional investors. Learn how these deals are financed and the regulatory approvals required.

11:15 AM - 11:30 AM Break

11:30 AM - 12:30 PM What's New + What's Next

Moderator: Wallace

Experts will discuss the state of the preservation marketplace and new (and old) opportunities in various preservation portfolios, including LIHPRHA and MTM.



Co-Chairs

Randall Kelly, East West Advisors LLC Stephen J Wallace, Nixon Peabody LLP

Invited Speakers

Meghan Altidor, Nixon Peabody LLP Susan Camerata, Wavecrest Management Julia Casteleiro, Nixon Peabody LLP Nate Cushman, Nixon Peabody LLP **Pierre Downing, Kalel Companies** Stephen Evanko, Dominion Due Diligence Group **Timothy Flaherty, Flaherty Salmin CPAs David Gasson, MG Housing Strategies LLC Rob Hazelton, Dominion Due Diligence Group** Peter Lawrence, Novogradac Joe Lynch, Nixon Peabody LLP Lauren Marcus, Tiber Hudson LLC Susanna Mitchell, Nixon Peabody LLP Sarah Molseed, HUD Liam Moore, Freddie Mac Elizabeth Moronta, SBV Real Estate **Bob Moss, MG Housing Strategies LLC Denise Muha, National Leased Housing Association** John Parreco, Forward Housing **Corey Powell, Dantes Partners Scott Precourt, U.S. Housing Consultants** Mitch Reitner, Metropolitan Realty Group LLC Rebecca Simon, Nixon PeabodyLLP Monica Sussman, Nixon Peabody LLP Ryan Taliaferro, Fannie Mae Deborah VanAmerongen, Nixon Peabody LLP Alex Viorst, PGIM Real Estate Finance